

About...

**W**ealth  
**S**trategy  
**U** Freedom  
Through  
Knowledge

*Knowledge is Wealth*

## ProVision Welcomes You to Wealth Strategy U

At ProVision, we have long recognized that knowledge is wealth — in other words, how affluent you become is mostly determined by what you know. You could look at your current net worth as a measure of your current level of financial knowledge. If you learn more, and apply that learning consistently, your net worth will have to grow.

On this principle, we have always believed in educating our clients to the best of our ability, through coaching and consultation. The launch of Wealth Strategy U takes this commitment to a whole new level.

### But What is Wealth?

We believe that the first step in any wealth strategy is to decide what “wealth” means to you. This is an individual choice — there is no right answer that fits everyone.

For some, wealth is an abundance of material possessions. For others it is the ability to use time creatively, without constraint. Many of our clients are simply yearning to spend more of their day on what they do best. For some, the key to wealth is contribution to the community, whether through action or charitable giving. You may find that all of these ideas of wealth speak to you in some way.

For us, the simplest way to define wealth is “freedom”: when money is no longer an issue, you are set free to live the life that means most to you. Again, how much money that takes will vary tremendously from one person to another. In every case, though, before you possess wealth, you must possess the knowledge that wealth requires.



## A Growing Resource

Wealth Strategy U is a dynamic, growing resource. Our plans are ambitious, and it will take many months to unroll even the early stages of our educational programs. So please be patient - and be sure to check back regularly at the Wealth Strategy U landing page on our web site: [ProVisionWealth.com](http://ProVisionWealth.com)

Currently, we have begun to pack the web site with lively articles on many key issues, initially in the field of tax strategy. Look for more downloadable reports on all aspects of wealth creation as we expand the site.

In addition we plan:

- Email courses
- Books and ebooks
- Audio programs
- Web seminars
- Live events

We know that different people learn in different ways, so we will be generating a mix of products to match your specific preferences. We also plan for Wealth Strategy U to become a dynamic community, with discussion forums and networking opportunities. As soon as these elements are launched, we will warmly welcome your active participation.



**ProVision**

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## **The Knowledge That Counts**

You might think there is more than enough information about wealth creation stacked in every bookstore and crammed onto millions of web pages.

Not so.

We have found that most of this material is simply offering the same tired ideas in new packaging. The strategies we have developed for rapid and safe wealth creation are remarkably little known. You can find some fragments here and there, but integrating all the essential principles in usable form is a unique undertaking.

That is the mission of Wealth Strategy U.

You will find we give three areas special focus: Wealth Mastery, Tax Mastery and Business Mastery. Covering each of these in depth, and building all the necessary connections between them, is the key to an accelerated wealth creation program.